

INDUSTRIAL III, INC.

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ENERGY / INDUSTRIAL VALVES INTEGRATION COMPANY Reference III # 2018336 – *Active*

This Company Acquisition Announcement is Extended to Strategic Organizations Conveying Analogous Capabilities Who May Have Synergistic Markets and / or Similar Operations. Industrial III, Inc. is Engaged by the Company Shareholders to Identify Strategic Investment Alternatives



Energy / Industrial Valves Technical Distributor, and Automation Integration Company - Servicing these Market Sectors

OILFIELD PRODUCTION / FACILITIES & MIDSTREAM / PIPELINE & COMPRESSION VALVE

Initial Introduction to Company Operations :

- Upstream Onshore and Offshore Production Valves
- Midstream Pipeline Valves
- Downstream In-Facility Processing Valves
- All Applicable Modes of Actuated Valve Automation
- Recognized Premium and Value Manufacturer Lines Carried for Optimal Margin and Scale Economies Mix
- Offshore / Onshore Serviced out of Skillfully Staffed, Geographically desirable Assembly Facilities in Southern Louisiana and West Texas
- Concerted Market Relationships were Retained through the Oil & Gas Downturn
- Additional Active Customer Development has Re-established Company Margins and Revenue Growth
- Fiscal 2018 Revenues are Forecasted to Approach \$20M with EBITD Exceeding \$2M across a Broadly Diversified Customer Base
- Growth has been Funded by Operating Cash Flow and Excess Ownership Reinvestment in Equipment Inventory and Personnel Staffing
- Operational Shareholders Seek to Align with a Scalable Analogous Sector Group to Leverage Volume Purchasing and Markets Expansion

***Company Managing Shareholders Exclusively Reserve the Rights to Introductions of this Offering
to any Interested Groups for Investment Consideration***

We Invite Contacting Mr. Jonathan Mitchel Reed, Managing Principal at admin@iii-inc.com

Industrial Investments Inquiries / Companies Available for Acquisition Review www.iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

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