

INDUSTRIAL III, INC.

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COMPANY AVAILABLE FOR EQUITY INVESTMENT / STRATEGIC ACQUISITION

UNDERGROUND UTILITIES / WATER & WASTEWATER INFRASTRUCTURE INSTALLATION and SERVICES COMPANY

Reference III # 2017228.3 – Active

This Company Acquisition Announcement is Extended to Industry Sector Companies Who May Have Analogous Markets and / or Similar Operations. Industrial III, Inc. is Engaged by the Company Management to Identify Acquisition Interest and / or Strategic Alternatives on Behalf of the Shareholders.

- *Infrastructure Installation and Services w/ Geographic Markets in Multiple Metropolitan Areas in Texas and Adjacent States*
- *Sectors Include Institutional, Commercial, Multi-Family, Education, Municipal Utility Districts, Water Supply & Transmission*
- *Multi-Tiered, Highly Experienced Operational / Management Team - Exceptional Safety Record*
- *Minimal Customer Concentration / Recognized Leader in Varied Industrial and Commercial Market Sectors*
- *Established Multigenerational First Class Ethics Driven Company*
- *Management Prefers Aligning with a Positioned Private Equity Capital Group to Leverage Immediate Geographic Company Growth*

FYE	2013	2014	2015	2016	Forecasted 2017	Aggregate 5 Years
Revenues (000s)	29,617	32,645	46,996	36,095	35,000 +	180,000 +
Adjusted EBITD(000s)	2,458	3,414	3,797	3,021	Pending FYE	Forecast 15,000 +

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000 Mr. Jonathan Mitchel Reed, Managing Principal

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

ACQUISITIONS • DIVESTITURES • CORPORATE SEARCH ASSIGNMENTS
WELLS FARGO BUILDING 5625 FM 1960 Rd West, Suite # 415 HOUSTON, TEXAS 77069
TELEPHONE (281) 894 8000 / FACSIMILE (281) 894 8099 / EMAIL admin@iii-inc.com