

INDUSTRIAL III, INC.

Privileged & Confidential

www.iii-inc.com

COMPANY AVAILABLE FOR STRATEGIC ACQUISITION / EQUITY INVESTMENT UNDERGROUND UTILITIES / WATER & WASTEWATER INFRASTRUCTURE SERVICES COMPANY

Reference III # 2017228.3 – Updated and Amended

This Company Acquisition Announcement is Extended to Sector Companies Who May Have Synergistic Markets and / or Similar Operations. Industrial III, Inc. is Engaged by the Company Management to Identify Acquisition Interest and / or Strategic Alternatives on Behalf of the Shareholders.

Direct this Announcement to the Appropriate BDO(s) and / or Managing Director(s)

Updated Information – this is a Star Client, Exhibits the Best Individually, Professionally, and Corporately

Σ **2015 Actual Revenues \$55 Million + / \$6.3 Million + Adjusted EBITD**

Σ **2016 Forecasted Revenues \$55 - \$65 Million + / \$6.0 - \$7.0 Million + Adjusted EBITD**

Σ **2017 Post Transactional Forecasted Revenues \$100 Million +**

- **Infrastructure Contracting Services w/ Geographic Markets in Multiple Metropolitan Areas in Texas and Adjacent States**
- **Sectors Include Multi-Family, Education, Municipal Utility Districts, Water Supply, Commercial, and Institutional**
- **Multi-Tiered, Highly Experienced Operational / Management Team - Exceptional Safety Record**
- **Minimal Customer Concentration / Recognized Leader in Varied Industrial and Commercial Market Sectors**
- **Established Multigenerational First Class Ethics Driven Company**

***Management Prefers Aligning with Positioned Synergistic Equity Capital or Alternatively,
an Analogous Regional Operating Strategic Organization to Leverage Immediate Company Growth***

**Invitation for Referred Investor Interest / Mr. Jonathan Mitchel Reed, Managing Principal at admin@iii-inc.com
Industrial Investments Inquiries / Companies Available for Acquisition Review @ www.iii-inc.com and / or 281-894-8000**

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

ACQUISITIONS • DIVESTITURES • CORPORATE SEARCH ASSIGNMENTS
WILLOWBROOK PLACE ONE 17314 S. H. 249, Suite 315 HOUSTON, TEXAS 77064
TELEPHONE (281) 894 8000 / FACSIMILE (281) 894 8099 / EMAIL admin@iii-inc.com