

INDUSTRIAL III, INC.

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INTERNATIONAL CLIENT SEEKS TO ACQUIRE

ENGINEERED INDUSTRIAL PUMPS / MAINTENANCE & FIELD SERVICES COMPANY

Reference III # CSA2016350 – Active

Industrial III, Inc. is Undertaking this Search Assignment to Identify Complementary / Analogous Operating Companies with Interest in Financial Alternatives and / or Considered Shareholder Exit Strategies by Aligning with an International Corporation.

III # CSA2016350 – Search Client is Seeking Companies with these Specific Operational Characteristics :



- *Engineered Pump Maintenance / Remanufacturer*
- *Technical Industrial Pump Field Services*
- *Established Machining Capabilities*
- *Facilities Conveying a Corporate Image*
- *Revenues Minimum of \$10 Million*
- *Preference Mid-West Continent / Major U.S. City*

This Publicly Traded Global Industrial Pumps, Valves, Flow Control OEM & Systems Integrated Company is seeking to Acquire / Investment Alignment in Companies Providing Pump Maintenance and Related Technical Field Services to the Engineered Pumps & Valves, High Pressure Multistage Pumps, and Pump Systems. The Company and Organization Should Convey “Strong Technical Competence” / Facilities 15,000 - 25,000 sq. ft. / Lifting Capacity of up to 50 Tons / Varied Machining Equipment (Lathes, Mills, VTLs)

As a Reference, III Introduced and Completed a Transaction with this Search Client on behalf of a Previous Pump Company in 2010, they were Highly Prepared and Continually Maintained a Professional Approach in Reviewing Our Assignment. Earlier this year, they inquired of Us to Explore Acquiring Additional Companies to Continue their Planned Corporate Growth Objectives. In July, We Secured a Dedicated Strategic Search Assignment in Efforts to Establish the Identified Value Drivers for the Considered Companies.

*We Invite Contacting Mr. Jonathan Mitchel Reed, Managing Principal at admin@iii-inc.com
Industrial Investments Inquiries / Companies Available for Acquisition Review www.iii-inc.com and / or 281-894-8000*

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

ACQUISITIONS • DIVESTITURES • CORPORATE SEARCH ASSIGNMENTS
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