

# INDUSTRIAL III, INC.

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[www.iii-inc.com](http://www.iii-inc.com)



## **AVAILABLE FOR STRATEGIC ACQUISITION CONSIDERATION**

### **OEM OF HARSH ENVIRONMENT THERMAL / SOUND INSULATION PRODUCTS COMPANY**

**Reference III # 2012286 - *Archive***

*This Company Acquisition Announcement is Extended to Strategic Organizations Conveying Capabilities Within Synergistic Markets and / or Analogous Products. Industrial III, Inc. is Engaged by the Company to Identify Acquisition Interest and / or Strategic Investment Alternatives on Behalf of the Shareholders. An Initial Introduction to Operations Include:*

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- *2015 Annualized \$9.5 + Million Revenue w/ \$2.25 + Million Adjusted EBITD*
  - *U. S. Gulf South, Mexican Maquiladoras, and Canadian Manufacturing Facilities / New Distribution Division & Facility*
  - *Global / Domestic Markets : Refining, Petro Chemical, Turbine Power Generation, Offshore Platforms, Maritime, and Military*
  - *ABS Certified Manufacturing Facilities w/ ISO 9001 : 2008 Quality Program*
  - *Engineered Products Designed to Unique, Harsh Environment Applications & Specifications*
  - *Careered Management Team in “ Thermal / Acoustic ” Product Manufacturing*
  - *Resolution of Family Limited Trust with Management and Production Organization Retained*
  - *A Synergistic Vertical and / or Horizontal Integrated OEM or Multi-National Positioned P / E Group is Preferred as an Acquirer*

*Inquiries / Company Acquisition Review @ [admin@iii-inc.com](mailto:admin@iii-inc.com) and / or 281-894-8000*

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## **INDUSTRIAL INVESTMENTS, INC.**

*Established 1991 • Industrial M & A*

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