

INDUSTRIAL III, INC.

Privileged & Confidential

www.iii-inc.com



AVAILABLE FOR ACQUISITION CONSIDERATION

INDUSTRIAL SERVICES OF CRITICAL ENERGY EQUIPMENT COMPANY

Reference III # 2014334 – Active

*This Company Acquisition Announcement is Extended to Organizations Conveying Capabilities Within Synergistic Markets and/or Analogous Services
Industrial III, Inc. is Engaged by the Shareholders to Identify Acquisition Interest and / or Investment Alternatives Positioning the Company for Growth
An Initial Introduction to Operations Include:*

- *FYE 2015 Forecasted Revenue \$20.5 + Million w/ \$3.5 + Million Adjusted EBITD*
- *Subsea and Offshore Energy Equipment Market Concentration / Largest Operating Facilities in Peer Group*
- *National Association of Corrosion Engineering (NACE) Inspectors on Staff / ISO 9001 and OHSAS 18001 Certified, Pursuing ISO 14001*
- *Intellectual Property Integrated into Proprietary Operating Systems Including Customer Portal*
- *Approved Vendor to First Tier Customer Base / Meets or Exceeds Stringent Health, Safety & Environment (HS&E) Policies*
- *Industry Experienced Management Team in Niche Corrosion Protection Applications*
- *Management Prefers a Private Equity*

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

ACQUISITIONS • DIVESTITURES • CORPORATE SEARCH ASSIGNMENTS
WILLOWBROOK PLACE ONE 17314 S. H. 249, Suite 315 HOUSTON, TEXAS 77064-1100
TELEPHONE (281) 894 8000 / FACSIMILE (281) 894 8099 / EMAIL admin@iii-inc.com