

INDUSTRIAL III, INC.

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AVAILABLE FOR SYNERGISTIC ACQUISITION CONSIDERATION

EPC + NATURAL GAS PROCESSING EQUIPMENT / FABRICATED PRODUCTS COMPANY

Reference III # 2013274.1 – Archive

This Company Acquisition Announcement is Extended to Strategic Companies Who May Have Synergistic Markets and / or Similar Operations. Industrial III, Inc. is Engaged By the Company to Identify Acquisition Interest and / or Strategic Alternatives on Behalf of the Shareholders. An Initial Introduction to Company Operations Include:

- *\$25 + Million in Revenue FYE 2013 Forecasted / \$5 + Million in Adjusted EBITDA*
- *Natural Gas Processing & Related Industrial Markets*
- *PowerGen Balance of Plant (BOP) & Turbine Servicing*
- *Energy Engineering / Procurement / Construction (EPC)*
- *Company is Actively Posting Revenue Growth Driven by Increasing Demand for Natural Gas Infrastructure*
- *Senior Operating Managers / Shareholders Desire to Remain Active*
- *A Complementary Midstream Related Operating Company is Preferred as a Strategic Alliance / Equity Partnership*
- *Comprehensive Historic / Current Operational and Financial Informational Materials on File*

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

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