

INDUSTRIAL III, INC.

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AVAILABLE FOR STRATEGIC / SYNERGISTIC ACQUISITION CONSIDERATION

INDUSTRIAL THERMAL FLUID HEATING EQUIPMENT OEM AND ENGINEERING SERVICES COMPANY

Reference III # 2013272 – Active

*This Company Acquisition Announcement is Extended to Strategic Organizations Conveying Capabilities Within Synergistic Markets and/or Analogous Products
Industrial III, Inc. is Engaged by the Company to Identify Acquisition Interest and / or Strategic Investment Alternatives on Behalf of the Shareholders.
An Initial Introduction to Operations Include:*

- *FYE 2015 Projected Revenue \$7 + Million w/ \$ 3.0 + Million Adjusted EBITD*
- *Diversified OEM / Skidded, Structural, and Mobile Equipment / Strategically Located Manufacturing Facilities*
- *International and U. S. Domestic Customers Include Bulk Liquid Petroleum Terminals, Refining, Chemical & Bio-waste Processing*
- *ASME Certified Code Shop w/ Design Engineering Support Services*
- *Innovative Leader in Transition to Higher Efficiency Product Design*
- *Industry Experienced Management Team in Niche Thermal Heat Transfer Applications*
- *A Vertical and / or Horizontal Integrated Synergistic Corporation is Preferred as a Strategic Acquirer*

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

ACQUISITIONS • DIVESTITURES • CORPORATE SEARCH ASSIGNMENTS
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