

# INDUSTRIAL III, INC.

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[www.iii-inc.com](http://www.iii-inc.com)



## **AVAILABLE FOR STRATEGIC ACQUISITION CONSIDERATION** **DOWNHOLE TOOL MANUFACTURER WITH ADVANCED MACHINING CAPABILITY**

**Reference III # 2013250.1- Active**

*This Company Acquisition Announcement is Extended to Strategic Organizations Conveying Capabilities Within Synergistic Markets and / or Analogous Products. Industrial III, Inc. is Engaged by the Company to Identify Acquisition Interest and / or Strategic Investment Alternatives on Behalf of the Shareholders. Initial Introduction to Company Operations -*

- *2015 Operating Forecasts Within Company FYE Budget*
- *\$21 + Million Revenues w/ \$3.5 + Million Adjusted Earnings*
- *Global Energy Equipment & Services Company Customers*
- *Conveys Senior Level Operating Management / Decades Presence in Gulf South Region*
- *Automated Manufacturing Capabilities / In-House Engineering and CAD / CAM Team*
- *Synergistic Manufacturing Group is Preferred as an Aligned Acquirer*
- *Confidential Information Memorandum ( CIM ) is Available to Positioned Corporate Organizations*

*Inquiries / Company Acquisition Review @ [admin@iii-inc.com](mailto:admin@iii-inc.com) and / or 281-894-8000*

## **INDUSTRIAL INVESTMENTS, INC.**

*Established 1991 • Industrial M & A*

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