

# INDUSTRIAL III, INC.

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## **AVAILABLE FOR ACQUISITION CONSIDERATION**

### **ADVANCED PRECISION MACHINING / MILLING / OEM PARTS MANUFACTURING COMPANY**

*Reference III # 2012318 – Archive*

*This Company Acquisition Announcement is Extended to Strategic Companies Who May Have Synergistic Markets and / or Similar Operations.*

*Industrial III, Inc. is Engaged By the Company to Identify Acquisition Interest and / or Strategic Alternatives on Behalf of the Shareholders.*

*An Initial Introduction to Company Operations Include:*

- *\$20+ Million Forecasted Revenues 2012 w/ \$5.3+ Million in Adjusted EBITD*
- *CNC Machining & Manufacturing/Conventional Manual Machining & Milling Operations*
- *Forty-Year Operating History/50,000 sq. ft. Manufacturing Facility on Six Acres in Louisiana Energy Corridor*
- *Diversified Customer Base Includes Marine, Industrial, Oilfield, Petro-Chemical and Wireline*
- *API 14L Product Specification/ISO 9001/2008 QMS Registration*
- *Closely Held Company, Retains Operational Management*

*Inquiries / Company Acquisition Review @ [admin@iii-inc.com](mailto:admin@iii-inc.com) and / or 281-894-8000*

## **INDUSTRIAL INVESTMENTS, INC.**

*Established 1991 • Industrial M & A*

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