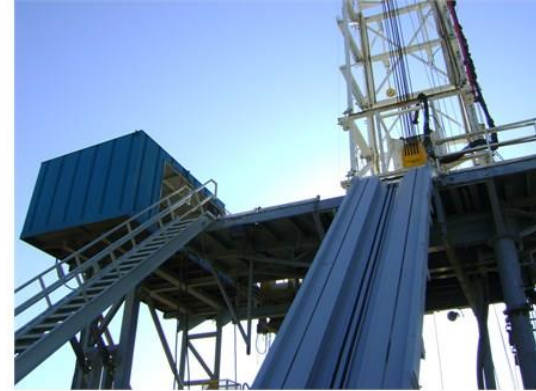


INDUSTRIAL III, INC.

Privileged & Confidential

www.iii-inc.com



AVAILABLE FOR STRATEGIC ACQUISITION CONSIDERATION

DRILLING EQUIPMENT MANUFACTURING / REMANUFACTURING AND SERVICES COMPANY

Reference III # 2012314 – Archive

This Company Acquisition Announcement is Extended to Strategic Organizations Conveying Capabilities Within Synergistic Markets and / or Analogous Products. Industrial III, Inc. is Engaged by the Company to Identify Acquisition Interest and / or Strategic Investment Alternatives on Behalf of the Shareholders. An Initial Introduction to Operations Include:

- *Recent Operating Best Year Revenues of \$77 + Million w/ \$19 + Million Adjusted EBITD*
- *Proprietary Product Line of Critical Drilling Equipment Components*
- *Complete One-Stop Equipment Sales, Machining, Fabrication, Parts, Engine & Mud Pump Servicing w/ Rig-Up Yard*
- *International and U. S. Domestic Customers Include Major Multi-National and Regional Drilling Companies*
- *Multiple Strategically Located Operations Facilities in Active Oil & Gas Exploration Plays*
- *Extensive Repository of Engineered Drawings for Rig Componentry Products*
- *Careered Management Team in Drilling Equipment Manufacturing, Repair & Maintenance Services*
- *A Synergistic Vertical and / or Horizontal Integrated Energy Equipment OEM / Service Organization is Preferred as an Acquirer*

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

ACQUISITIONS • DIVESTITURES • CORPORATE SEARCH ASSIGNMENTS
WILLOWBROOK PLACE ONE 17314 S. H. 249, Suite 315 HOUSTON, TEXAS 77064-1100
TELEPHONE (281) 894 8000 / FACSIMILE (281) 894 8099 / EMAIL admin@iii-inc.com