

INDUSTRIAL III, INC.

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AVAILABLE FOR STRATEGIC ACQUISITION CONSIDERATION **ENERGY OEM DOWNHOLE DRILLING / PRODUCTION TOOLS COMPANY**

Reference III # 2012308 – Active

This Company Acquisition Announcement is Extended to Strategic Organizations Conveying Capabilities Within Synergistic Markets and / or Analogous Products. Industrial III, Inc. is Engaged by the Company to Identify Acquisition Interest and / or Strategic Investment Alternatives on Behalf of the Shareholders. Initial Introduction to Operations are : a Detailed Review is Conveyable to Positioned Acquirers via a Confidential Information Memorandum (CIM).

- *FYE 2015 Forecast \$13.4 Million + Revenue w/ \$1.8 Million + Adjusted EBITD*
- *Proprietary Product Line of Zonal Isolation Tools and Pay Zone Commercial Viability Testing Equipment*
- *ISO 9001 : 2008 Quality Program w/ ISO 14310 V0 Validation Pending*
- *International and U. S. Customers Include National Oil Companies, Major Multi-National and Regional Drilling Companies*
- *Multiple Strategically Located Operations Facilities in Active Oil & Gas Exploration Plays*
- *Growing Market Share of Plug & Abandonment Activity in U.S. and Global Offshore Oilfields*
- *Careered Management Team in Downhole Equipment Manufacturing*
- *A Synergistic Vertical and / or Horizontal Integrated Energy Equipment OEM / Service Organization is Preferred as an Acquirer*

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

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