

INDUSTRIAL III, INC.

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AVAILABLE FOR STRATEGIC ACQUISITION CONSIDERATION **PIPELINE CONTRACTOR & RELATED INSTALLATION SERVICES COMPANY**

Reference III # 2012284.1 – Acquired

This Company Acquisition Announcement is Extended to Strategic Companies Who May Have Synergistic Markets and / or Similar Operations. Industrial III, Inc. is Engaged By the Company to Identify Acquisition Interest and / or Strategic Alternatives on Behalf of the Shareholders. An Initial Introduction to Company Operations:

- *\$230 + Million in Revenue FYE 2014 Actual w/ \$23 + Million in Adjusted EBITDA*
- *Conveys Senior Multi-Level Operating Management*
- *Decades Presence in Southeast / Southwest / Central United States • Non – Union*
- *A Significant New Book of Business is Actively Posting Driven by Increasing Demand for Natural Gas Infrastructure*
- *Inside the Fence Expertise / Experienced Project Management of Large Station Facilities for Midstream Oil and Gas Operators*
- *Excavation and Installation of Pipeline On-site up to 48”*
- *Comprehensive Historic / Current Operational and Financial Informational Materials on File*

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

ACQUISITIONS • DIVESTITURES • CORPORATE SEARCH ASSIGNMENTS
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