

INDUSTRIAL III, INC.

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AVAILABLE FOR STRATEGIC ACQUISITION CONSIDERATION

API Q1 OEM OF E&P DRILLING EQUIPMENT AND RIG TOOLS

Reference III # 2011307 – Acquired

This Company Acquisition Announcement is Extended to Strategic Companies Who May Have Synergistic Markets and / or Similar Operations. Industrial III, Inc. is Engaged By the Company to Identify Acquisition Interest and / or Strategic Alternatives on Behalf of the Shareholders. An Initial Introduction to Company Operations Include:

- *\$60 Million + Revenue w/ \$ 6.3 Million + Adjusted EBITD as a Five Year Average*
- *Company Divestiture of Corporate Operating Division / Diversified OEM / Truck and Trailer Mounted Mobile Equipment*
- *Expansive Manufacturing Facilities w/ Extensive Crane Coverage*
- *International and U. S. Domestic Customers Include E&P Drilling and Remedial Well Workover Contractors*
- *API - Q1 Certified Manufacturing Facilities w/ ISO 9001 : 2000 Quality Program*
- *Highly Engineered Products Designed to Unique Customer Specifications*
- *Careered Management Team in Drilling Equipment Manufacturing for Global Markets*

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

ACQUISITIONS • DIVESTITURES • CORPORATE SEARCH ASSIGNMENTS
WILLOWBROOK PLACE ONE 17314 S. H. 249, Suite 315 HOUSTON, TEXAS 77064-1100
TELEPHONE (281) 894 8000 / FACSIMILE (281) 894 8099 / EMAIL admin@iii-inc.com