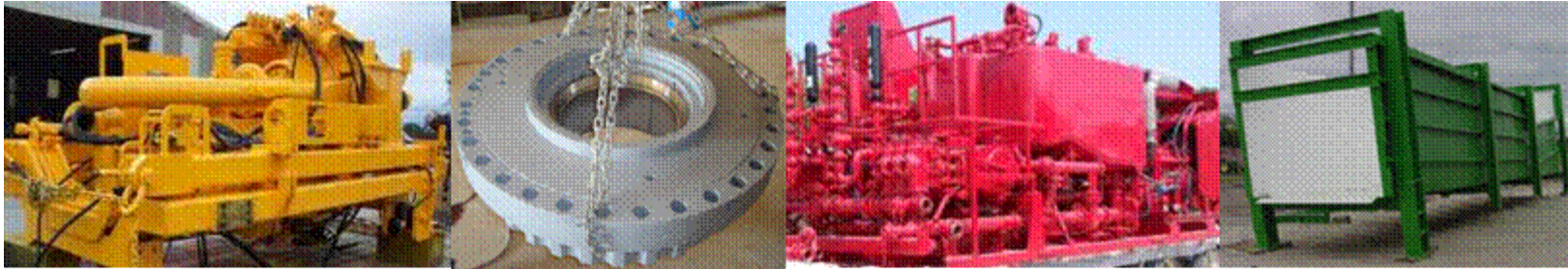


INDUSTRIAL III, INC.

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www.iii-inc.com



AVAILABLE FOR STRATEGIC SECTOR ACQUISITION CONSIDERATION **INDUSTRIAL & ENERGY EQUIPMENT BLASTING, PAINTING AND COATINGS COMPANY**

*Reference III # 2011300.1- **Acquired***

This Company Acquisition Announcement is Extended to Strategic Companies, and Financial Operating Management Who May Have Synergistic Markets. Industrial III, Inc. is Engaged by the Company to Identify Acquisition Interest and / or Strategic Investment Alternatives on Behalf of the Shareholders. An Initial Introduction to Company Operations Include:

- *\$5m Forecast 2012 Revenue w/ 40+% Adjusted EBITDA*
- *Premier Regional Blasting & Coating Services Company in Southwest/Central Louisiana*
- *Market Sectors Include Industrial, Offshore / Onshore Oil & Gas Field Production Service*
- *Diversified Customer Base, Top 25 include Seven Fortune 500 Listed Companies*
- *120,000 SF under Roof - Three Paint Booths, Eight Prime Shops, 85,000 SF Blasting Shed on Eight Acres*
- *Strong Growth Potential with current 40% capacity utilization*
- *20-year Family- Owned w/ Senior Operational Management Remaining*

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

ACQUISITIONS • DIVESTITURES • CORPORATE SEARCH ASSIGNMENTS
WILLOWBROOK PLACE ONE 17314 S. H. 249, Suite 315 HOUSTON, TEXAS 77064-1100
TELEPHONE (281) 894 8000 / FACSIMILE (281) 894 8099 / EMAIL admin@iii-inc.com