

INDUSTRIAL III, INC.

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AVAILABLE FOR SYNERGISTIC CORPORATE ACQUISITION CONSIDERATION

API 6A OEM OF OILFIELD E&P VALVES FLOW CONTROL PRODUCTS COMPANY

*Reference III # 2011247.1- **Archive***

This Company Acquisition Announcement is Extended to Strategic Companies Who May Have Synergistic Markets and / or Similar Operations.

Industrial III, Inc. is Engaged By the Company to Identify Acquisition Interest and / or Strategic Alternatives on Behalf of the Shareholders.

An Initial Introduction to Company Operations:

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- *\$100 + Million Client Estimate of Revenues FYE 2012 w/ \$25 + Million in Forecasted Adjusted EBITD*
 - *Diversified OEM / Aftermarket of Oilfield Valves, Production Christmas Trees, Manifolds, Wellheads and Expendables*
 - *Offshore and Onshore Oil & Gas Exploration, Production, and Transmission Markets*
 - *Customers Include Major E&P Energy Services, Equipment, and D & E Procurement Companies*
 - *API 6A Certified Manufacturing Facilities*
 - *Established International Sourcing and Manufacturing Capabilities*
 - *+ 400,000 square feet Expanded Facilities*

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

ACQUISITIONS • DIVESTITURES • CORPORATE SEARCH ASSIGNMENTS
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