

INDUSTRIAL III, INC.

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AVAILABLE FOR STRATEGIC ENERGY SECTORS ACQUISITION CONSIDERATION **INDUSTRIAL / ENERGY MARKETS ENGINEERED HEAVY STRUCTURAL FABRICATOR**

*Reference III # 2010303 - **Archive***

This Company Acquisition Announcement is Extended to Strategic Companies Who May Have Synergistic Markets and / or Similar Operations. Industrial III, Inc. is Engaged By the Company to Identify Acquisition Interest and / or Strategic Alternatives on Behalf of the Shareholders.

An Initial Introduction to Company Operations Include:

- *\$220 + Million Revenue Volume / \$40 + Million Operating Income (4 Year Cumulative) / 20% + Operating Earnings*
- *Heavy Load-outs in Excess of 700 Tons/Exceptional Shipping Capabilities – Truck, Rail, Barge or Workboat*
- *Enclosed Shop Space of Approximately 65,000 square feet (Approximately 7,200 square meters) on 15+ Acres*
- *600 + Feet Water Frontage with Extended Steel Bulkhead, 30 foot Draft Marine Vessel Clearances*
- *Heavy / Sophisticated Structural (Cantilevered Beams, Jack-up Chords)*
- *Light Structural (Platforms, Bullworks), Tanks & Vessels (ASME-Codes) Pressure Vessels, Heat Exchangers and Process Piping*
- *Materials Experience – High Strength Steels (A-514,690E, T1), Mild Steels, Nickel Alloys*
- *Exceptional Gulf Coast Waterway Corridor Access*

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

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