

# INDUSTRIAL III, INC.

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## **AVAILABLE FOR STRATEGIC ACQUISITION CONSIDERATION**

### **API 6A-Q1 OEM OF E&P FRAC VALVES & FLOW CONTROL PRODUCTS COMPANY**

*Reference III # 2010294 - **Acquired***

*This Company Acquisition Announcement is Extended to Strategic Companies Who May Have Synergistic Markets and / or Similar Operations.*

*Industrial III, Inc. is Engaged By the Company to Identify Acquisition Interest and / or Strategic Alternatives on Behalf of the Shareholders.*

*An Initial Introduction to Company Operations Include:*

- *\$41 + Million in Revenue FYE 2011 Forecasted / \$17 + Million in Adjusted EBITD*
- *Diversified OEM / High Pressure Flow Control; Chokes, Manifolds and Frac Support Equipment*
- *Experienced Management w/ Expertise is Expanding into Pressure Pumping Growth Markets*
- *Customers Include ( Oilfield Services Companies, Well Stimulation and Flowback )*
- *API 6A-Q1 Certified Manufacturing Facilities / ASME Div 1, 2, 3 / ISO 9001 : 2008*
- *Highly Efficient U.S. Domestic Supply Chain w/ Strategic Alliances and Advanced OPS / FIN Systems*

*Inquiries / Company Acquisition Review @ [admin@iii-inc.com](mailto:admin@iii-inc.com) and / or 281-894-8000*

## **INDUSTRIAL INVESTMENTS, INC.**

*Established 1991 • Industrial M & A*

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