

INDUSTRIAL III, INC.

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AVAILABLE FOR STRATEGIC ACQUISITION CONSIDERATION

ENERGY OEM PUMPS / SKID FABRICATED PROCESS EQUIPMENT MANUFACTURER

*Reference III # 2009292 - **Acquired***

This Company Acquisition Announcement is Extended to Strategic Companies Who May Have Synergistic Markets and / or Similar Operations.

Industrial III, Inc. is Engaged By the Company to Identify Acquisition Interest and / or Strategic Alternatives on Behalf of the Shareholders.

An Initial Introduction to Company Operations Include:

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- *\$5 + Million Interpolated Revenues FYE 2007, 2008, 2009 w/ \$1 + Million Mean Average Adjusted EBITD*
 - *Major Recognized and Preferred Customers in Offshore / Onshore E&P Equipment & Services*
 - *Retiring President with Controlling Ownership Will Assist in Timely and Efficient Transfer of Customer Relationships*
 - *Conveyance of Patents, Patterns, Drawings, Proprietary Intellectual Property and Corporate Enterprise*
 - *Facility Location Includes Complete Hydraulic Testing Capability*
 - *Comprehensive OEM Spare Parts Established Line of Business w/ National Strategic Alliance Supplier Network*

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

ACQUISITIONS • DIVESTITURES • CORPORATE SEARCH ASSIGNMENTS
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