

# INDUSTRIAL III, INC.

*Established 1991 • Industrial M & A*

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*[www.iii-inc.com](http://www.iii-inc.com)*

## **COMPANY AVAILABLE FOR ACQUISITION**

**ENERGY / INDUSTRIAL PROCESS EQUIPMENT AND FABRICATED PRODUCTS COMPANY**

*Reference III # 2009290*

*\$4.5 + Million Revenues FYE 2008 / Approximate \$250 Thousand Adjusted EBITD*

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*Energy / Processing / Petrochemical Industrial Markets*

*Skid Packages / Process Vessels & Flare Stacks Fabricator*

*On-site Related Industrial Services Facilities*

*A Complementary Operating Fabrication Company is Preferred as a Strategic Acquirer*

*The Shareholders have Engaged Us to Identify Acquisition Interest on Behalf of the Company to Evaluate Strategic Alternatives*

*Comprehensive Historic / Current Operational and Financial Informational Materials on File*

*We can Advance for Acquisition Review an Executive Summary Detailing the Financial / Operational Company Growth Drivers*

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*We Invite Initial Inquiries and / or Interest in a Company Acquisition Review @ [travis@iii-inc.com](mailto:travis@iii-inc.com) or 281-894-8000*

*Art Travis, Managing Associate*

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### **INDUSTRIAL INVESTMENTS**

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ACQUISITIONS - DIVESTITURES - CORPORATE SEARCH ASSIGNMENTS  
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