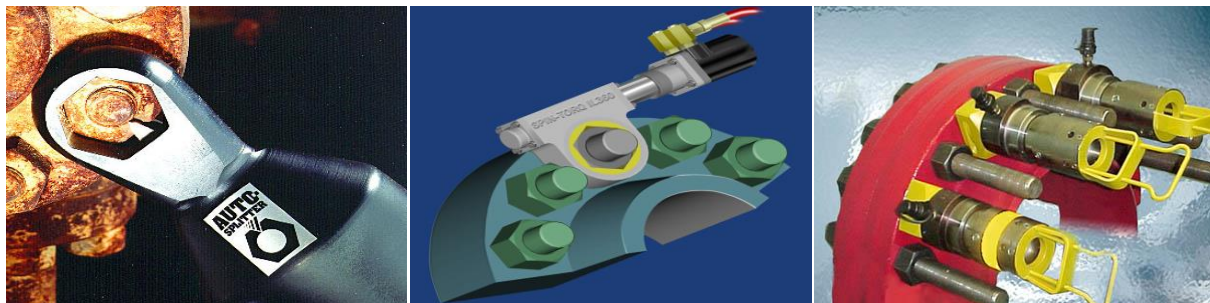


INDUSTRIAL III, INC.

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AVAILABLE FOR STRATEGIC OR PRIVATE ACQUISITION CONSIDERATION

ENERGY / INDUSTRIAL MARKETS OEM OF MECHANIZED EQUIPMENT

*Reference III # 2009282 - **Acquired***

This Company Acquisition Announcement is Extended to Strategic Companies Who May Have Synergistic Markets and / or Similar Operations.

Industrial III, Inc. is Engaged By the Company to Identify Acquisition Interest and / or Strategic Alternatives on Behalf of the Shareholders.

An Initial Introduction to Company Operations Include:

- *\$2.7 + Million in Revenue FYE 2010 / \$700 + Thousand in Adjusted EBITD*
- *Offshore Technology Conference (OTC) " Legacy Exhibitor "*
- *Specialized Rigside / Refinery Equipment for Energy & Industrial Applications*
- *Recognized Technology Innovations / Multiple Patents & Product Lines*
- *Experienced Management Team / 30 + Year Organization*
- *Comprehensive Historic / Current Operational and Financial Informational Materials on File*

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

ACQUISITIONS • DIVESTITURES • CORPORATE SEARCH ASSIGNMENTS
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