

INDUSTRIAL III, INC.

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AVAILABLE FOR ADD-ON ACQUISITION CONSIDERATION

INDUSTRIAL PROCESS EQUIPMENT / SKID PACKAGED SYSTEMS FABRICATION COMPANY

Reference III # 2009269 - Available

This Company Acquisition Announcement is Extended to Strategic Companies Who May Have Synergistic Markets and / or Similar Operations.

Industrial III, Inc. is Engaged By the Company to Identify Acquisition Interest and / or Strategic Alternatives on Behalf of the Shareholders.

An Initial Introduction to Company Operations Include:

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- *2015 Forecasted Revenues of \$6.5 + Million w/ \$550 + Thousand Adjusted EBITD*
 - *Major Recognized Customers in Offshore / Onshore E&P Equipment and Related Markets*
 - *Design & Fabrication of Highly Specified Engineered Skid Package Equipment*
 - *Industry Leader in Critical System Design & Specification Niche*
 - *President, Management & Engineering Team Desire to Remain and Expand Company Operations*
 - *Comprehensive Historic / Current Operational and Financial Informational Materials on File*

Inquiries / Company Acquisition Review @ admin@iii-inc.com and / or 281-894-8000

INDUSTRIAL INVESTMENTS, INC.

Established 1991 • Industrial M & A

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